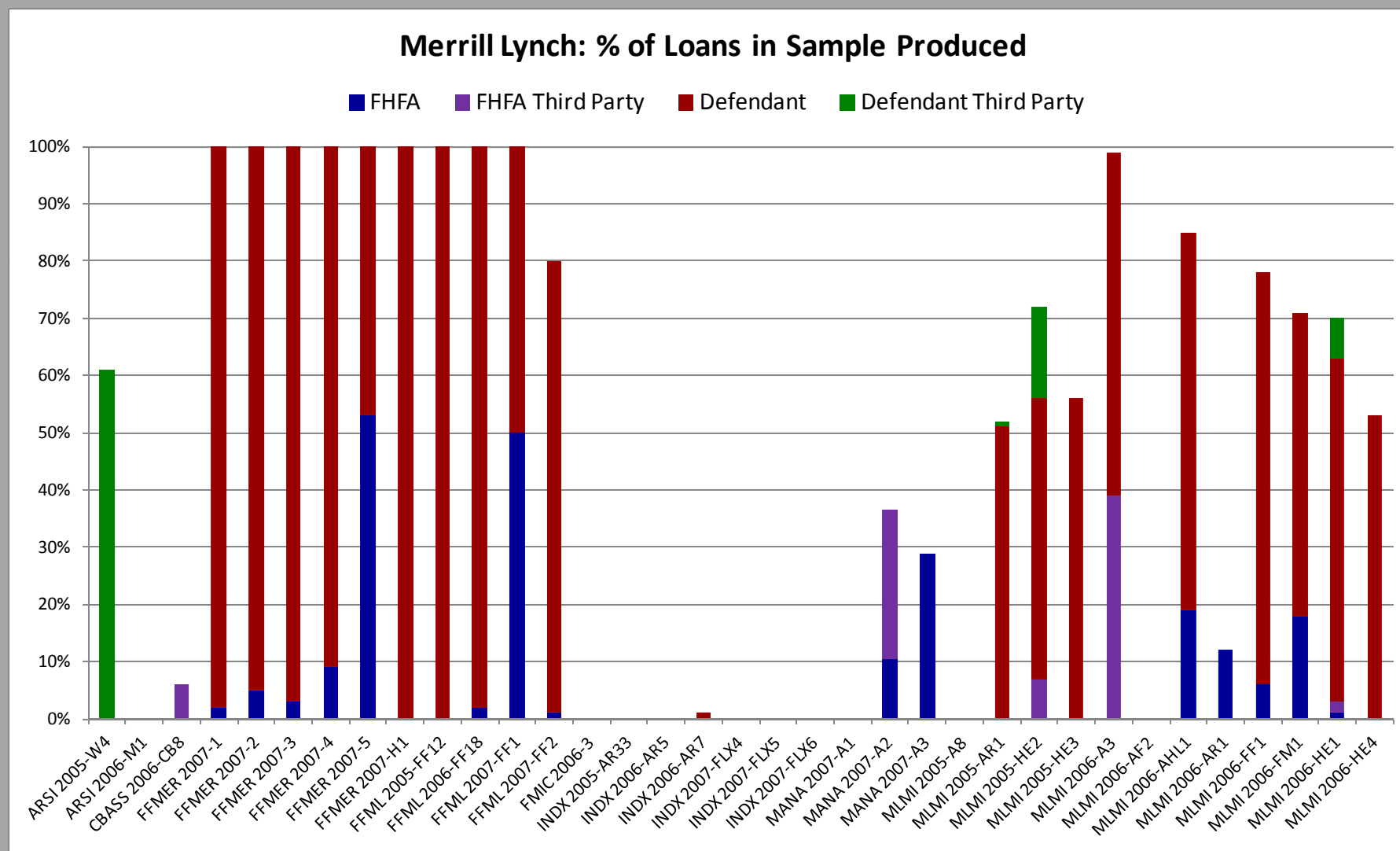


# Exhibit 1

# TRANCHE 2: Merrill Lynch



# TRANCHE 2: Merrill Lynch (cont'd)

**Merrill Lynch: % of Loans in Sample Produced**

